

Prospectus



SUNWAY INFRASTRUCTURE BERHAD

(Company No: 405897-V)

(Incorporated in Malaysia under the Companies Act, 1965)



INSTITUTIONAL ISSUE

40,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM1.50 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION TOGETHER WITH 20,000,000 NEW WARRANTS TO BE ALLOTTED AT NO CONSIDERATION ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY TWO (2) NEW ORDINARY SHARES OF RM0.50 EACH SUBSCRIBED



RETAIL ISSUE

12,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM1.50 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION TOGETHER WITH 6,000,000 NEW WARRANTS TO BE ALLOTTED AT NO CONSIDERATION ON THE BASIS OF ONE (1) NEW WARRANT FOR EVERY TWO (2) NEW ORDINARY SHARES OF RM0.50 EACH SUBSCRIBED



IN CONJUNCTION WITH ITS LISTING ON THE MAIN BOARD OF THE KUALA LUMPUR STOCK EXCHANGE (30632-P)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 8.0 HEREOF

Joint Advisers, Joint Lead Managers, Co-Managing Underwriters and Joint Placement Agents



ALLIANCE MERCHANT BANK

Alliance Merchant Bank Berhad (21605-D)

CIMB

Commerce International Merchant Bankers Berhad

Company Number 18417-M

THIS PROSPECTUS IS DATED 13 NOVEMBER 2003

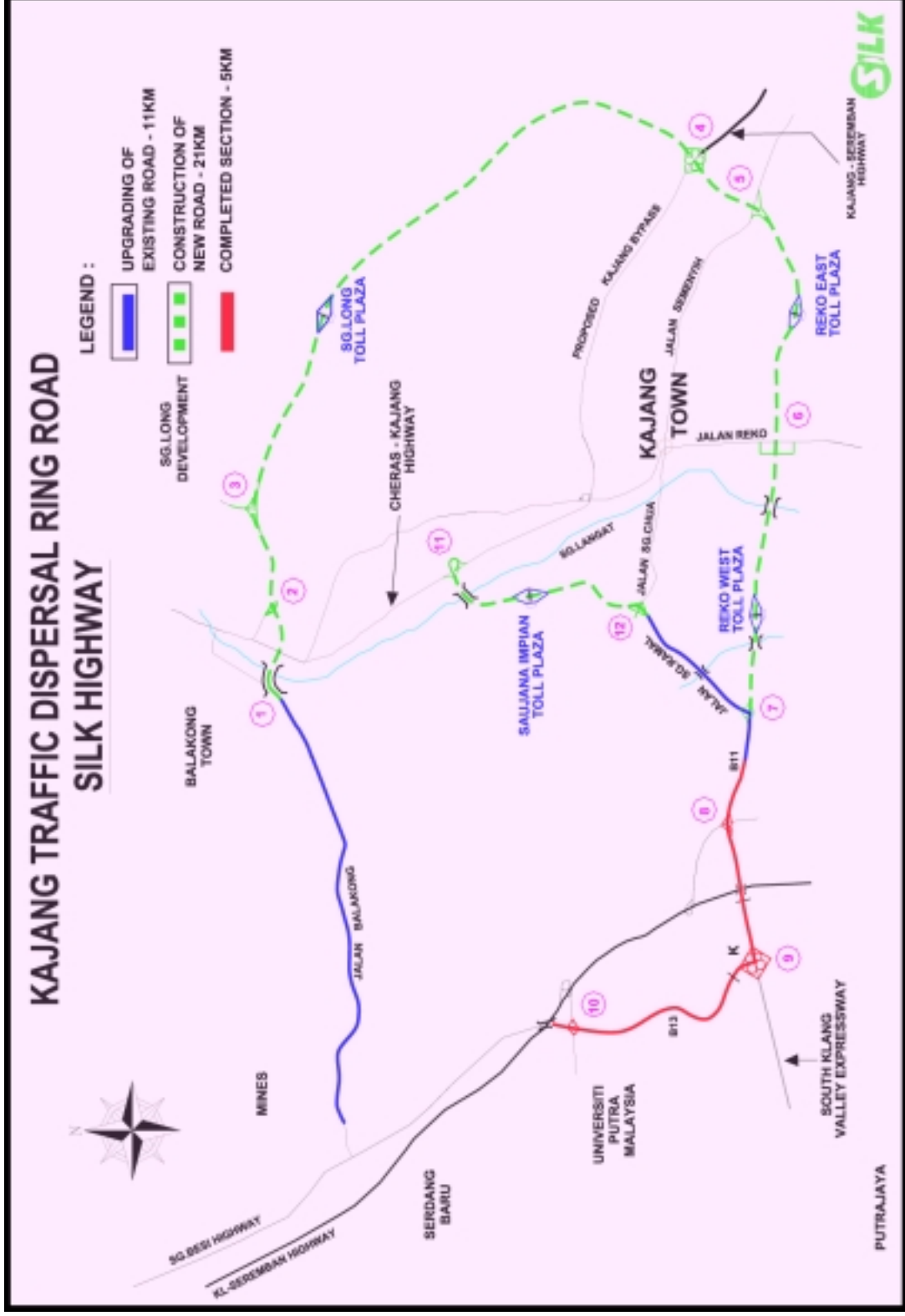


Diagram I